

Ross & Cromarty Educational Trust Scheme 2024

Highland Council Charitable Trusts

Scottish Charity Number SCO25079

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Preamble

Pursuant to The Charities and Trustee Investment Act 2005, Section 43, where educational endowments (that are also charities) now come under the provisions of the act, superseding previous legislation, The Highland Council, as the local education authority, have prepared the following scheme for the reorganisation of the education endowments of the former Ross and Cromarty County. The first reference to Ross and Cromarty Educational Trust Scheme is in 1933, where a number of endowments were amalgamated. A further re-organisation was carried out as Ross and Cromarty Educational Trust Scheme 1961.

This scheme is updated to reflect changing legislation and expectations of governance. It reflects the requirements of the Public Sector Equality Duty under Section 149 of the Equality Act 2010, the Fairer Scotland Duty (2018) under the Equality Act and The Islands (Scotland) Act 2018. In addition, the scheme, through impact assessments, considered the needs of mainland rural communities, data protection and requirements under Human Rights, United Nations Convention on the Rights of the Child (UNCRC) and climate change.

Having considered the above requirements, this new scheme has modernised the language of the previous scheme, reflects a more multi-cultural and diverse Highland community, whilst seeking to ensure that children and young people continue to benefit from the original intentions of the bequests within a modern context.

The scheme also amalgamates a number of bequests and endowments into the trust to ensure that there is a more efficient raising of revenue for maximising awards and to improve governance.

This scheme is incorporated into The Highland Council Charitable Trusts registered with The Office of The Scottish Charity Regulator, SC025079. It shall continue to be governed by this and any subsequent updated trust scheme, which is approved by the elected members of The Highland Council, in their capacity as trustees.

This trust scheme covers the geographical areas of the following areas of The Highland Council:

- Black Isle and Easter Ross
- Dingwall and Seaforth
- Wester Ross, Strathpeffer and Lochalsh

It also covers The Isle of Lewis, which was part of the former county and now part of Comhairle nan Eilean Siar.

In the financial year 2024-2025, the capital sum invested by the trustees is in the region of £825,000. The revenue income is in the region of £45,000. There are also investments with a current value of some £1.3 million.

1. Administrative Arrangements

Business Arrangements

1. The Highland Council shall continue to be the governing body of the trust. It delegates its powers, in relation to the trust, to an appropriate committee.
2. The committee, under The Scheme of Delegation and Administration to Committees and Sub-Committees and to Officers (2023), has the authority to allocate and monitor expenditure from any agreed and delegated localised funds (2.9)
3. The day-to-day business of the trust may be undertaken by an officer of The Highland Council, who shall provide an annual report to the appropriate committee of The Highland Council.
4. For the portion of funding sent to Comhairle nan Eilean Siar, the award decisions for bursaries are delegated the Director of Education of Comhairle nan Eilean Siar, who shall provide a summary, as a section within the annual report to The Highland Council.
5. As trustees, it shall be in the power of The Highland Council to make such rules and standing orders as they think fit under this scheme, provided that the said rules and standing orders shall not be inconsistent with the provisions of the scheme.

2. Conditions of Awards

1. When awarding scholarships, grants or other assistance under the scheme, The Highland Council:
 - a. may consider by such means as they think fit, the attainment, merit and promise of each candidate making an application,
 - b. may have regard to the financial and other circumstances of each candidate and to the expenses likely to be incurred by the candidate and may take account of any other bursaries or grants awarded to the candidate,
 - c. may consider by such means as they think fit, the merit and standing of any club, institution or organisation making an application.
2. Each scholarship or grant shall be tenable for one year. The Highland Council may extend the period of tenure from year to year, if they are satisfied with the progress being made by the holder of the award for the duration of their course.

3. Powers of Investment and Administration

1. The Highland Council shall have all the relevant powers competent under the laws of Scotland to financially manage the fund and any property or assets of the trust. This includes financial investments, purchase, lease, sale, or inheritance of property.

4. Additional Donations

1. The Highland Council may receive donations, legacies, annuities, subscriptions, and other gifts for this scheme. These shall be used according to the donors' instructions. If no instructions are given, The Highland Council will allocate the donations to the trust's capital, income, or both as they see fit.

5. Capital Expenditure

1. Where The Highland Council incur capital expenditure under the approved plan, they may borrow or make drafts upon the capital. The loan shall be repaid in equal instalments annually over a period not exceeding forty years. Drafts shall similarly be repaid, unless sums added to the capital exceed the amount of the draft.

6. Redemption of Periodical Payments

1. Where annual or other periodical payment is made to The Highland Council under any deed of mortification or other instrument under this scheme, the council may agree with a debtor a suitable single payment, as long as the sum, when invested, generates equivalent annual income.

7. Variation of Preferences

1. If the amount between the trust's income and the sums in the approved plan changes significantly, The Highland Council may adjust the sums in the plan to reflect the available balance of free income.

8. Application of Income

1. The Highland Council after paying the expenses of the scheme and the necessary expenses of management, burdens and taxes affecting the trust shall in each financial year:
 - i. Pay interest on money borrowed for the purposes of the approved plan.
 - ii. Set aside sums required for loan repayment or to replace drafts upon the capital.
 - iii. Apply as nearly as possible the whole of the free income of the trust, including any balance carried forward from the previous financial year, in conformity with the plans to be approved from time to time in accordance with Section 9 (16-18) of the scheme, provided that no expenditure shall be incurred under an

approved plan in relief of expenditure which would in the absence of the endowment ordinarily be incurred from any other fund.

- iv. Pay the sum of £200 to The Nicolson Institute, Stornoway, for the provision of books or other benefits for the school library in supplement to those which may reasonably be expected to be supplied by the local authority. The headteacher shall, so far as reasonably practicable, associate the name William Cook Mackenzie with any expenditure under this paragraph.
- v. Pay the prizes to be awarded in Section 9 (1).
- vi. Pay the bursaries to be awarded in Section 9 (3-15).
- vii. Apply the balance of any free income in conformity with the approved plan as per Section 9 (16-18).
- viii. Where a listed category in the approved plan receives no application, up to the maximum sum for that category may be transferred in that financial year to another category or categories with multiple applications.
- ix. If at the end of any financial year, there is an unexpended balance of income, The Highland Council may carry up to £10,000 to the following financial year or to add the balance (full or part) to the capital of the trust.

9. Purposes of the Trust

Prizes

1. The Highland Council shall award annually the prizes as described in the Second Schedule.
 - i. Where a school has been closed or amalgamated with another, the prize shall transfer to the new school within the catchment area.
 - ii. Where the prize is in the form of a medal or any other specific form, it shall be in the power of The Highland Council to substitute such form of award as they think fit up to the value described. This decision may be delegated in the plan to the headteacher.
2. The Director of Education, Comhairle nan Eilean Siar, shall award prizes annually as described in the Second Schedule for those schools on The Isle of Lewis.

Bursaries

3. The Highland Council shall award the bursaries named in the Third Schedule to persons ordinarily resident (or to those who are otherwise qualified as being entitled) in the following areas:
 - Black Isle and Easter Ross
 - Dingwall and Seaforth
 - Wester Ross, Strathpeffer and Lochalsh
4. The Director of Education, Comhairle nan Eilean Siar, shall award bursaries named in the Third Schedule to persons ordinarily resident (or to those who are otherwise qualified as being entitled) on The Isle of Lewis.
5. Bursaries shall be awarded provided that:

- i. No person shall be accepted as a candidate
 - a) who is over the age of 25 years,
 - b) who has left school more than twelve months prior to the date on which a bursary must be awarded, unless affected by a long-term illness or condition resulting in delayed entry to university or similar educational institution or
 - c) who has already commenced attendance at university or similar educational institution.
6. Bursaries shall be subject to the preferences and special conditions listed in the Third Schedule.
7. The annual bursary shall not exceed the amount listed in the Third Schedule.
8. Bursaries shall be tenable for such numbers of years as it is necessary to graduate or complete the course listed in the application.
9. Priority will, therefore, be given to those applying for a continuation of a bursary for their course, subject to continued good progress, before consideration of new applications.
10. If there is more than one candidate entitled to a preference for any bursary, the Highland Council may either award to the most meritorious of the candidates or may split the bursary, should the total value exceed £2000.
11. If, on any occasion on which a bursary is to be offered for award, there is no candidate of sufficient attainment then no award shall be made.
12. Where the sum specified in the Third Schedule is not or is unlikely to be expended in any financial year because
 - i. there is no candidate of sufficient attainment, The Highland Council shall be empowered to award an additional bursary in the following financial year.
 - ii. a bursary has lapsed owing to the death, resignation or withdrawal under Section 11, The Highland Council shall consider new applications at the start of the following financial year.
13. Where there is an increase in the sum required to facilitate an additional award in Section 9 (12i) above, it shall be within the power of The Highland Council to increase the bursary amount accordingly.
14. All bursary amounts are changeable as they are subject to sufficient income. Where the income is insufficient, a percentage calculation shall be applied across the bursaries.
15. It shall be within the power of The Highland Council to withhold a bursary from competition for a year in order to secure, as far as possible, that an equal number of bursaries shall be available for award each year.

Submission and Approval of Plan

16. A plan shall be drawn up in the format of the Fourth Schedule.
17. The Highland Council may, at any time, require a revision or amendment to the plan.
18. The Highland Council may approve, with or without changes, any plan or amendment submitted under this section and must then implement it as approved.

Post-graduate Scholarships

19. Where provision is made, The Highland Council may annually award scholarships, up to the maximum amount specified in part 1 of the plan, for research or advanced study to high-achieving graduates in need of financial aid.
20. Each candidate shall submit for approval a programme of work or study.
21. Each scholarship shall be tenable for one year and The Highland Council may extend the period of tenure from year to year on being satisfied with the progress made by the holder of the scholarship.
22. The annual value of the scholarship shall be such as The Highland Council may fix having regard to the financial circumstances of the holder (including any other bursaries or grants paid) and to the likely expenses to be incurred.
23. Scholarships are available to those under the age of twenty five years.

Special Grants

24. Where provision is made, The Highland Council may annually award grants, up to the maximum amount specified in part 1 of the plan, to those who left school early without qualifying for tertiary education
 - i. where, having gained qualifications and have been in employment, are returning to study or
 - ii. who were unable to enter tertiary education for reasons acceptable to the council
 - iii. and who are in financial need and show promise.
25. Each special grant shall be tenable for one year and The Highland Council may extend the period of tenure from year to year on being satisfied with the progress made by the holder of the scholarship.
26. The annual value of the special grant shall be such as The Highland Council may fix having regard to the financial circumstances of the holder (including any other bursaries or grants paid) and to the likely expenses to be incurred.
27. Special grants are available to those over the age of twenty one years and less than twenty five years.

Assistance in Obtaining Practical Experience of Trades

28. Where provision is made, The Highland Council may annually award grants, up to the maximum amount specified in part 1 of the plan, to apprentices or those in technical training to cover fees, books, tools, equipment, and other necessary expenses. They will consider the applicant's diligence, achievement, potential, and financial circumstances, including any other bursaries or grants received.
29. Assistance is available to those under the age of twenty five years.

Student Apprentices

30. Where provision is made, The Highland Council may annually award grants, up to the maximum amount specified in part 1 of the plan, to support individuals serving apprenticeships and attending classes at a Scottish university or institution, who need

financial assistance for their living expenses. The council will consider the applicant's diligence, achievement, potential, and financial circumstances, including any other bursaries or grants received.

31. Assistance is available to those under the age of twenty five years.

Travel Scholarships

32. Where provision is made, The Highland Council may annually award grants, up to the maximum amount specified in part 1 of the plan, to support individuals needing financial aid for travel outside Scotland to attend university, college, or other institutions. This aid covers fees, books, or instruments. The council considers the applicant's diligence, achievement, potential, and financial circumstances, including other bursaries or grants received.

33. Assistance is available to those under the age of twenty five years.

Travel Grants

34. Where provision is made, The Highland Council may annually award grants, up to the maximum specified in part 1 of the plan, for educational travel within and outside the UK. Applicants must provide details of the travel purpose, destinations, and expected duration. The council considers the applicant's diligence, achievement, potential, and financial circumstances, including other bursaries or grants received.

35. Assistance is available to those under the age of twenty five years.

Educational Excursions

36. Where provision is made, The Highland Council may annually award grants, up to the maximum specified in part 1 of the plan, to support educational excursions within the UK or abroad for pupils attending schools.

37. Assistance is available to those under the age of twenty five years.

Educational Travel

38. Where provision is made, The Highland Council may annually award grants, up to the maximum specified in part 1 of the plan, to support secondary school pupils or approved youth organisation members attending educational trips within the UK or abroad as part of a recognised group.

39. Assistance is available to those under the age of twenty five years.

Special Equipment

40. The Highland Council may annually award grants, up to the maximum specified in part 1 of the plan, for special equipment to improve school education beyond what the council normally provides.

Sports Facilities

41. Where provision is made, The Highland Council may annually award grants, up to the maximum specified in part 1 of the plan, to:
- i. provide and maintain playing fields, swimming pools, and sports facilities with necessary pavilions for children and young people,
 - ii. cover or assist with school team travel expenses,
 - iii. cover or assist with inter-school sports meeting costs and
 - iv. cover or assist with the costs of sports apparatus, equipment, and clothing.
42. Where part 2 of the approved plan includes a capital grant for a financial year, The Highland Council may award the grant in that year.

Support of Clubs

43. Where provision is made, The Highland Council may annually award grants, up to the maximum specified in part 1 of the plan, to clubs, societies, and organisations engaged in educational activities. The grants shall be used for promoting educational work including:
- i. the establishment and maintenance of institutes and centres and
 - ii. the provision of equipment.
44. Where part 2 of the approved plan includes a capital grant for a financial year, The Highland Council may award the grant in that year.

Adult Education

45. Where provision is made The Highland Council may annually award grants, up to the maximum specified in part 1 of the plan, to promote adult education by
- i. organising or supporting lectures, covering fees, travel, and personal expenses for lecturers or instructors, and defraying other necessary costs.
 - ii. making grants to those who need financial aid to attend any institution or organised course for adult education.
 - a. The Highland Council shall have regard to the financial circumstances of the applicant (including any other bursaries or grants paid).

School Hostel Amenities

46. Where provision is made, The Highland Council may annually award grants, up to the maximum specified in part 1 of the plan, to school hostels for additional amenities beyond what the council typically provides.
47. Where part 2 of the approved plan includes a capital grant for a financial year, The Highland Council may award the grant in that year.

Promoting Education in the Visual Arts

48. Where provision is made, The Highland Council may annually award grants, up to the maximum specified in part 1 of the plan, to promote education in the visual arts by:
- i. establishing, maintaining, or supporting a collection of artworks for circulation among educational establishments,
 - ii. assisting children and young people with exceptional promise in the visual arts who need financial aid for special tuition or private study, and
 - iii. organising and covering or assisting with the costs of art exhibitions, lectures, and demonstrations.
49. Where part 2 of the approved plan includes a capital grant for a financial year, The Highland Council may award the grant in that year.

Promoting Education in Music

50. Where provision is made, The Highland Council may annually award grants, up to the maximum specified in part 1 of the plan, to promote education in music by
- i. establishing and supporting choirs, orchestras, bands, and instrumental groups, composed wholly or mainly of children and young people,
 - ii. assisting children and young people with exceptional promise in vocal or instrumental music who need financial aid for special tuition or private study, under conditions approved by The Highland Council and
 - iii. organising and covering or assisting with the costs of concerts, musical performances, and music lectures for the educational benefit of school pupils.
51. Where part 2 of the approved plan includes a capital grant for a financial year, The Highland Council may award the grant in that year.

Promoting Education in Drama

52. Where provision is made, The Highland Council may annually award grants, up to the maximum specified in part 1 of the plan, to promote education in drama by
- i. establishing and supporting dramatic groups, composed wholly or mainly of children and young people,
 - ii. assisting to establish and support a library of plays suitable for performance,
 - iii. assisting children and young people with exceptional promise in drama who need financial aid for special tuition or private study.
53. Where part 2 of the approved plan includes a capital grant for a financial year, The Highland Council may award the grant in that year.

Educational Experiments and Research

54. Where provision is made, The Highland Council may annually award grants, up to the maximum specified in part 1 of the plan, to support approved bodies and individuals conducting educational experiments and research deemed beneficial by the council for the local community.

55. Where part 2 of the approved plan includes a capital grant for a financial year, The Highland Council may award the grant in that year.

10. Preferences

Preferences for Certain Beneficiaries

1. If any school closes, the value and conditions of endowments shall be transferred to the relevant catchment school.

Payments Deemed to be for Benefit of Beneficiaries

2. In the event of The Highland Council borrowing under Section 5, the beneficiaries shall be considered to have a preference until the loan is repaid by the council to the capital.
3. In the event of The Highland Council making a draft on the capital, the whole or part of which must be replaced under Section 5, the beneficiaries shall be considered to have a preference until the draft is repaid by the council.

11. Miscellaneous Provisions

Limitation of Value of Awards

1. The value of any award made under this scheme shall not adversely affect the value of any statutory award made by the local education authority to a person.

Withdrawal of Awards

2. The Highland Council shall require the holder of any award under this scheme to make satisfactory progress in the course of study. If, in the opinion of the council, any such holder be guilty of serious misconduct or fail to make reasonable progress, the council may withdraw the award. The Highland Council's determination shall be final.

Names of Founders

3. The Highland Council shall, as far as possible, associate the names of the founders of the endowments to which this scheme relates with the awards and grants made under the scheme.

Availability of Scheme

4. The Highland Council shall ensure that the scheme is published on its website and is available to the public.

First Schedule

Particulars of Endowments

Schools Within The Highland Council				
<u>Schools Within Comhairle nan Eilean Siar</u>				
Serial No	Name of Endowment(s)	Designation of Founders	Governing Instruments	Area or School of Benefit
1	Ross and Cromarty Educational Trust which includes the following endowments:		Ross and Cromarty Educational Trust Scheme 1933, approved by HM King George V in Council on 29 th June, 1934	
1a	Barclay Bequest	Sir Henry Barclay	Ross and Cromarty Educational trust (Amendment) Scheme 1934, approved by HM King George V in Council on 4 th May, 1935	Burgh and Parish of Cromarty
	Duncan's Bequest	Miss Barbara Duncan		Burgh of Fortrose
	Fortrose Academy, etc.	Subscribers to the academy	Ross and Cromarty Educational Trust Scheme 1961, approved by the Secretary of State for Scotland under subsection 5, as amended, of section 123 of The Education (Scotland) Act, 1946	Parishes of Resolis and Rosemarkie
	John Fraser Bursary Fund	Miss Helen Fraser, Fortrose		
1b	Brownie Memorial Fund	Subscribers to a fund for a memorial to A Brownie, Esq.,		Tain Royal Academy

		sometime Science Master at Tain Royal Academy		
	John Ferguson Prize Fund	John Ferguson, CMG., Ceylon		
	George Macleod Scholarship	George Macleod, sometime East India Planter		
	Kenneth Murray Memorial Bursary Fund	Subscribers to a fund for a memorial to the late Kenneth Murray, Esq. of Glamis		
1c	Roderick Campbell's Bequest	Roderick Campbell, sometime of Bushey Heath, Hertfordshire		
1d	George Denoon Bursary Fund	David Denoon, Merchant in Invergordon		Burgh and Parish of Cromarty
	William Denoon Bursary Fund			
	Thomson Bursary Fund	Subscribers to a fund to commemorate the gallantry and devotion to duty in the Crimea of		

		the late James Thomson, Assistant Surgeon of Her Majesty's 44 th Regiment of Foot		
1e	Duff Bursary Funds	Bailie Duff, Tain		Parishes of Edderton and Kincardine
	Taylor Innes Bequest	Alexander Taylor Innes, Advocate, Edinburgh		
	Rosehall's School Fund	Duncan Thomson, Shipowner, Glasgow		
	Tain Royal Academy, etc.	Subscribers to the academy		
1f	Sir Hector Macdonald Bursary Fund	The Port Elizabeth Society		Dingwall Academy
1g	Alick Mackenzie Mackay Bursary	Alexander Mackenzie Mackay of London		Easter Ross
1h	Mackenzie Foundation School, etc.	Mrs Carolina Wadd, daughter of John Mackenzie, London		Parishes of Avoch, Killearnan and Knockbain
	Mackenzie Prizes	Hector Mackenzie		
1i	Sir George Mackenzie Bequest	Sir George Sutherland Mackenzie, KCMG., CB., of 53 Cadogan Square,		County of Ross and Cromarty

		London, and of Tempsford Hall, Bedford		
1j	MacLennan Educational Endowment	Christina MacLennan, Isabella MacLennan and Flora MacLennan, of the Castle, Dingwall		Parishes of Alness, Fodderty and Kiltearn Burgh and Parish of Dingwall
	Reid and Mackenzie Trust	John Mackenzie, Merchant in Calcutta; and Miss Elizabeth Reid		
	Urquhart Bequest, Dingwall	George Urquhart, Draper, Dingwall		
1k	Macrae Educational Trust	Duncan Macrae, sometime residing on Plantation Caledonia, Wakenaum, in the County of Essequibo, in the Colony of British Guiana		Parishes of Applecross and Lochcarron
1l	Angus Nicolson Bequest	Angus Nicolson of Skybden near Skipton in the County of York		Isle of Lewis
	Nicolson Institution, etc.	Alexander Morison Nicolson, sometime of Shanghai; and Sir James		

		Matheson of Lews, Baronet		
	Kenneth Donald Nicolson Endowment Funds	Kenneth Donald Nicolson of Dry Grove, Orange Springs, Mississippi, United States of America		
1m	Nicolson Endowment Fund	Roderick Nicolson, residing at Ravenswood, Tigh-na- bruaich		Nicolson Institute, Stornoway
1n	Rosehaugh Bursary Fund	James Fletcher of Woolton Hill near Liverpool in the County of Lancaster, of Rosehaugh in the County of Ross and Cromarty and of Letham Grange and Fearn in the County of Forfar		Avoch Junior Secondary School Killen Primary School
1o	Ross Bursary Fund	Ronald Ross, Merchant, Tain		Burgh and Parish of Tain
1p	Urquhart Bequest, Ferintosh	George Urquhart, Draper, Dingwall		Conon Primary School

2	Gibson Dux Medal and Prize Fund	WJ Gibson, sometime Headmaster of the Nicolson Institute, Stornoway	Letter setting forth trust purposes 20 th September, 1920	Nicolson Institute, Stornoway
3	Elizabeth Grigor Bequest	Miss Elizabeth Grigor, Bridaig, Burghead, Moray	Will of 14 th February, 1949 and recorded in the Commissary Court Books at Elgin on 13 th November, 1950	Dingwall Academy
4	Alexander Jack (Culbokie) Bequest	Alexander Jack, Rowan Cottage, Culbokie	Codicil of 3 rd July, 1922 to Will of 3 rd July, 1922 and registered in the Books of Council and Session on 13 th November, 1924	Culbokie Primary School
5	Donald MacDonald Bequest	Donald MacDonald	Trust Disposition and Settlement of 8 th November, 1920 and recorded in the Sheriff Court Books at Dingwall on 17 th May, 1927	Tarbat Old Primary School Tarbat West Primary School
6	Dr Agnes Mure Mackenzie Memorial Prize Fund	Miss Jean m Mackenzie, 19 Lonsdale Terrace, Edinburgh	Letter setting out trust purposes on 29 th June, 1955	Lews Castle College, Stornoway
7	Peter Glass Mackenzie Memorial fund	Mable L Mackenzie	Statement setting forth trust purposes on 4 th December, 1946	Dingwall Academy
8	William Cook Mackenzie Bequest	William Cook Mackenzie	Will of 25 th September, 1946 and Third Codicil of 23 rd February, 1951 and Probate granted out of the Principal Probate Registry on 27 th May, 1952	Nicolson Institute, Stornoway
9	Dr Malcolm Macleod Bequest	Dr Malcolm Macleod	Will of 8 th December, 1931 and proved at Carlisle District Probate Registry on 24 th August, 1932	Township of Balallan

10	Colonel John Macsween Memorial Prize Fund	Subscribers to the fund	Minute of Meeting of Trustees of the fund setting forth trust purposes on 4 th June, 1955	Aird Junior Secondary School, Lewis Lews castle College, Stornoway
11	Hugh Martin Medal Fund	Miss Kate G Martin, 6 Queensgate, Inverness	Letter setting forth trust purposes of 10 th September, 1934	Nicolson Institute, Stornoway
12	Rev Charles Robertson Memorial Prize Fund	Subscribers to the fund	Minute of Meeting of the Finance and General Business Committee of Ross and Cromarty Education Authority on 11 th June, 1929	Senior secondary schools in the county
13	Dr JL Robertson Bequest	DR JL Robertson CB., LLD., sometime His Majesty's Senior Chief Inspector of Schools	Will of 25 th April, 1927 and registered in the Sheriff Court Books of the County of Inverness on 13 th June, 1927	Nicolson Institute, Stornoway
14	Margaret Mowat Williams Medal Fund	Miss Margaret I Williams, Eastfield, Tain	Letter setting out trust purposes of 22 nd March, 1945	Tain Primary School
15	Dr Donald Mackenzie Memorial Prize Fund	Mrs Donald Mackenzie, Mount Holly Springs, Pennsylvania, United States of America	Minute of Meeting of Lewis District School Management Committee of 15 th June, 1942	Nicolson Institute, Stornoway
16	Donald Mackenzie (Bernera) Bequest	Donald Mackenzie, 25 Kenneth Street, Stornoway	Trust Disposition and Settlement of 27 th September, 1919 and Codicil of 26 th March, 1920 and registered in the Books of Council and Session on 28 th August, 1923	Bernera School, Lewis

17	Edward BD Mackenzie Memorial Fund	-	-	Nicolson Institute, Stornoway
18	George Mackenzie Bursary Fund	Miss Mina Mackenzie MBE, The Neuk, High Street, Dingwall	Trust Disposition and Settlement of 12 th August, 1932 and recorded in the Sheriff Court Books of Ross and Cromarty on 10 th September, 1938	Burgh and Parish of Dingwall
19	Ex-Provost Alexander MacIennan Bursary Fund	Ex-Provost Alexander MacIennan, Stornoway	Trust Settlement of 28 th March, 1938 and registered in the Books of Council and Session on 9 th September, 1938	Park District of the Parish of Lochs
20	Ullapool Mackenzie Macphail Bursary Fund	William Mackenzie Macphail, 67 Iverna Court, Kensington, London	Declaration of Trust of 21 st January, 1931 and registered in the Books of Council and Session on 19 th March, 1931	Parish of Loch Broom
21	Walter R Munro Bursary Fund	Walter R Munro, St Ringan's, Prestonpans, East Lothian	Deed of Trust of 28 th October, 1922 and registered in the Books of Council and Session on 9 th October, 1922	Tain Royal Academy
22	Dr Alexander Robertson Bequest	Miss Margaret Robertson, 36 Francis Street, Stornoway	Letter setting forth trust purposes of 10 th October, 1945	Nicolson Institute, Stornoway
23	Ross-shire Victoria Jubilee Bursary Fund (including the Bisset Memorial Prize Fund)	Subscribers to the fund	Minutes of Meetings of the Ross-shire Local Association of the Educational Institute of Scotland on 19 th March, 1887 and 25 th October, 1889	Public schools in Easter Ross
New Additions to the Scheme				

24	Bremner Prize	Unknown	Educational Trust Fund Description (undated)	Invergordon Academy
25	Margaret F Brown Prize	Margaret F Brown	Educational Trust Fund Description (undated)	Applecross Primary
26	Campbell Hinton Memorial Prize	Unknown	Educational Trust Fund Description (undated)	Strathpeffer Primary
27	Miss EM Kennedy Prize	Miss EM Kennedy	Educational Trust Fund Description (undated)	Dingwall Academy
28	Janet Melville Memorial Prize	Unknown	Educational Trust Fund Description (undated)	Dingwall Academy
29	MacIntosh Bequest	Unknown	Educational Trust Fund Description (undated)	Ben Wyvis Primary
30	Hugh Noble Sports Fund	Hugh Noble	Educational Trust Fund Description (undated)	Strathpeffer Primary
31	Robert & Gilbert Robinson Bequest	Robert & Gilbert Robinson	Educational Trust Fund Description (undated)	Milton Primary
32	Dr RS Doig Memorial Award	Dr RS Doig	Educational Trust Fund Description (undated)	Unknown School, Comhairle nan Eilean Siar

Second Schedule

Prizes

Schools Within The Highland Council
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<u>Schools Within Comhairle nan Eilean Siar</u>
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Name	Number to be awarded each year	Total Current Value 2024	Beneficiaries	Special conditions
Brownie Memorial Prize	-	£50	Pupils at Tain Royal Academy	-
John Ferguson Prize	-	£110	Pupils at Tain Royal Academy	-
Elizabeth Grigor Prizes	-	£60	Pupils at Dingwall Academy	For pupils of good character and behaviour
Alexander Jack Prizes	-	£25	Pupils at Culbokie Primary School	-
Donald MacDonald Prizes	-	£50	Pupils at Tarbat Old Primary School	For most meritorious pupils

Name	Number to be awarded each year	Total Current Value 2024	Beneficiaries	Special conditions
Peter Glass Mackenzie Memorial Prizes	-	£100	Pupils at Dingwall Academy	Can be medals. For proficiency in art, technical subjects, commercial subjects, and domestic subjects provided pupil gains a Scottish qualification pass certificate in that subject. Inscription – “In memory of Peter Glass Mackenzie of Dingwall & The Eastern Telegraph Co”
Helen Munro Prizes	-	£50	Pupils at Tain Royal Academy	On the headteacher’s recommendation for excellence in music, art, domestic science, and PE
Helen Munro Class Prizes	Five	£100	Pupils at Tain Royal Academy	Prize of £20 to best pupil in each of 1 st , 2 nd , 3 rd , 4 th & 5 th year classes of secondary dept
Port Elizabeth Highland Society Major General Sir Hector MacDonald Memorial Prizes	-	£180	Pupils at Dingwall Academy	-
Rev. Charles Robertson Memorial Prize	Five	£250	Pupils at senior secondary schools in Ross & Cromarty area	One prize of £50 for each secondary school (Fortrose, Dingwall, Alness, Invergordon and Tain) for high achievement in a foreign language
Ross-shire Victoria Jubilee Prize & Bisset Memorial Prize	-	£170	Primary 7 pupils in the following associated school groups: Alness, Invergordon, Tain	For most meritorious pupils in final year of primary course based on head teachers’ reports of outstanding pupils the sum of £10 per school shall be allocated.

Name	Number to be awarded each year	Total Current Value 2024	Beneficiaries	Special conditions
George Urquhart Prizes	-	£280	Pupils at Ben Wyvis Primary school	-
Margaret Mowat Williams Prizes	Two	£25	Pupils at Craighill and Knockbreck Primary Schools (noting forthcoming amalgamation expected 2025)	Prizes for the best pupils
Bremner Prize	One	£20	Pupils at Invergordon Academy	Prize for the best scholar in music
Margaret F Brown Prize	One	£100	Pupils at Applecross Primary	For prizes and outings at the headteacher's discretion
Campbell Hinton Memorial Prize	One	£10	Pupils at Strathpeffer Primary School	For the best pupil
Miss EM Kennedy Prize	One	£20	Pupils at Dingwall Academy	For the best pupil
Janet Melville Memorial Prize	One	£20	Pupils at Dingwall Academy	For the best pupil in pianoforte
MacIntosh Bequest	One	£20	Pupils at Ben Wyvis Primary School	For the best pupil

Name	Number to be awarded each year	Total Current Value 2024	Beneficiaries	Special conditions
Hugh Noble Sports Fund	One	£10	Pupils at Strathpeffer Primary School	For the overall winner of annual sports
Robert & Gilbert Robinson Bequest	One	£10	Pupils at Milton Primary School	For the best pupil in singing or music
Roderick Campbell Prize	-	£100	Pupils at Cross Primary school, Lewis & Lionel Junior Secondary school, Lewis	-
Gibson Dux Medal & Prize	One	£120	Pupils at Nicolson Institute, Stornoway	Medal and a book for dux pupil
Dr Agnes Mure Mackenzie Memorial Prize	One	£25	Pupils at Lewis Castle College, Stornoway	For most proficient in social studies
Dr Donald Mackenzie Memorial Prize	Two	£150	Pupils at Nicolson Institute, Stornoway	For pupil in highest classes most proficient in Greek and religious knowledge and for the pupils in highest classes most proficient in Gaelic and religious knowledge
Edward B D Mackenzie Memorial Prize	One	£25	Pupils at Nicolson Institute, Stornoway	For pupil in highest classes most proficient in technical subjects

Name	Number to be awarded each year	Total Current Value 2024	Beneficiaries	Special conditions
Colonel John Macsween Memorial Prize	Two	£100	Pupils at Aird Junior Secondary School, Lewis & Lews Castle College, Stornoway	For best pupil in navigation at each school
Dr Alexander Robertson Prize	One	£60	Pupils at Nicolson Institute, Stornoway	For best pupil leaving to go to a Scottish University to study in Faculty of Medicine
The Highland Council Total		£1660		
Comhairle nan Eilean Siar Total		£580		
Combined Total		£2240		

Third Schedule

Bursaries to be Awarded

Schools Within The Highland Council

Schools Within Comhairle nan Eilean Siar

Name of Bursary	Maximum sum which may be expended annually *(2024)	Description of persons entitled to a preference	Special conditions
George Denoon Bursary	£500	Natives of Burgh/Parish of Cromarty or ordinarily resident for at least 5 years immediately prior to the bursary competition	Available for any university or educational establishment. Council to be satisfied of good moral character of candidate
William Denoon Bursary	£500	As above	Available for any Central Institution. Council to be satisfied of good moral character of candidate
George Mackenzie Bursary	£400	Natives of Burgh/Parish of Dingwall who have been in regular attendance at Dingwall Academy immediately prior to the bursary competition	Available for any university, Central Institution, College of Education or other FE Centre approved by Council

Name of Bursary	Maximum sum which may be expended annually *(2024)	Description of persons entitled to a preference	Special conditions
George Macleod Bursary	£400	Pupils in regular attendance at Tain Royal Academy for at least 2 years immediately prior to the bursary competition	Available for any University or Central Institution
Helen Munro Bursary	£600	Pupils in regular attendance at Tain Royal Academy for at least 4 years immediately prior to the bursary competition	Available at any university
Kenneth Murray Memorial Bursary	£800	Pupils in regular attendance at Tain Royal Academy for at least 1 year immediately prior to the bursary competition	Available at any university
Rosehaugh Bursary	£3000	Persons who have at any time prior to the bursary competition been in regular attendance for not less than 1 year at Avoch Primary School	Available at any university

Name of Bursary	Maximum sum which may be expended annually *(2024)	Description of persons entitled to a preference	Special conditions
Ross Bursary	£800	Natives of Burgh/Parish of Tain who have been in regular attendance at Tain Royal Academy for at least 4 years immediately prior to the bursary competition	Available in Faculties of Arts or Medicine at any university
Thomson Memorial Bursary	£500	Natives of Burgh/Parish of Cromarty or persons whose parents have been ordinarily resident in said Burgh/Parish for 2 years immediately prior to the bursary competition. To Qualify said natives/persons must also have been in regular attendance at any time at a school in Burgh/Parish for at least 3 consecutive years	Available in Faculty of Arts at any university
Donald Mackenzie (Bernera) Bursary	£330	Persons at any time in regular attendance at Bernera School, Lewis	Available at Nicolson Institute during 4 th , 5 th & 6 th years
Ex-Provost Alexander Maclellan Bursary	£530	Persons of Park district of Parish of Lochs	Available at Nicolson Institute during 4 th , 5 th & 6 th years

Name of Bursary	Maximum sum which may be expended annually *(2024)	Description of persons entitled to a preference	Special conditions
Dr Malcolm Macleod Balallan Bursary	£800	Persons belonging to Balallan	Available at Nicolson Institute during 4 th , 5 th & 6 th years
Nicolson Bursary	£3000	Pupils in regular attendance at Nicolson Institute, Stornoway for at least 2 years immediately prior to the bursary competition	Available at any university
Dr J L Robertson Bursary	£1200	Pupils in regular attendance at the Nicolson Institute, Stornoway immediately prior to the bursary competition	Available at any university
Dr J L Robertson Bursary	£1800	Pupils in regular attendance at secondary school in the area other than the Nicolson Institute, Stornoway immediately prior to the bursary competition	Available at any university
Dr RS Doig Memorial Award	£350	Pupil of Nicolson Institute immediately prior to bursary competition	The award shall be made to the most able and promising pupil who has gained admission to the Faculty of Medicine at a Scottish university for textbooks, instruments, apparatus or equipment associated with the course of study for a student seeking qualification as a doctor.

Name of Bursary	Maximum sum which may be expended annually *(2024)	Description of persons entitled to a preference	Special conditions
Highland Council Total	£7500	*Subject to sufficient income	
Comhairle nan Eilean Siar Total	£8010		
Combined Total	£15510		

Fourth Schedule

Expenditure of Free Income- The Approved Plan Part 1

Schools Within Mid Area, The Highland Council				
<u>Schools Within Comhairle Nan Eilean Siar</u>				
Section 9 (paragraphs)	Rubric	Maximum Expenditure in each Year*	Maximum Expenditure in each Year*,*1	Remarks
19-23	Post graduate scholarships			*Subject to sufficient income *1 Comhairle nan Eilean Siar administer awards from the free income at their own discretion within the scheme. The amount sent from the trust is calculated at 30% of the free income, based on population size.
24-27	Special grants			
28-29	Assistance in experiencing practical experience of trades			
30-31	Grants for student apprentices			
32-33	Travel scholarships			
34-35	Travel grants			
36-37	Educational excursions			
38-39	Educational travel			
40	Special equipment			

41-42	Sports facilities			
43-44	Support of clubs			
45	Adult education			
46-47	School hostels			
48-49	Promoting education in visual arts			
50-51	Promoting education in music			
52-53	Promoting education in drama			
54-55	Educational experiments and research			

Where there are no applications to a particular category the up to the maximum sum may be applied to another category or categories.

Expenditure of Free Income- Part 2 Capital Grants

Section 9 (paragraphs)	Rubric	Particular Purpose of Grant	Amount of Grant	Financial Year(s) in which the Grant will be Paid	Remarks
42	Sports facilities				<p>Give a brief description of the grant.</p> <p>No purpose may be included unless it is a purpose to which the capital may be properly devoted.</p> <p>If the grant is to be given in more than one financial year, state the years.</p>
44	Support of clubs				
47	School hostels				
49	Promoting education in the visual arts				
51	Promoting education in music				
53	Promoting education in drama				
55	Educational experiments & research				